



STUDENT NAME: \_\_\_\_\_

ID#: \_\_\_\_\_

**Student's 2023 Income Information**

I filed a 2023 Federal Tax Return

- I used FUTURE Act Direct Data Exchange (FA-DDX)
- I did not use IRS data retrieval and am attaching a signed copy of my tax return, W2s and Schedules 1, 2 and 3 if applicable.
- My spouse and I filed separate tax returns, we are attaching signed copies of both tax return, W2s and Schedules 1, 2 and 3 if

OR

I did not file a 2023 Federal Tax Return.

If you were not required to file a return but worked in 2023 list all employers and amounts earned below. Please note that if IRS law requires you to file a federal tax return, we cannot take further action on your application for federal student aid until you furnish us a signed copy of your tax return.

**Complete the following table only if you are a non-tax filer.**

In the table below, please provide information for the student's employment in 2023 but will not and is not required to file a 2023 income tax return. List the names of the employers, the amount earned from each employer in 2023, and whether an IRS W-2 is attached. List every employer even if they did not issue and IRS W-2. Please note you will still need to provide a non-filer letter from the IRS.

	Employer	Wages (Box 1 on Form W-2, If a W-2 was not received, list all earnings for the job)	W-2 Attached Y or N
Student		\$	
		\$	

**Spouse's 2022 Income Information**

I filed a 2023 Federal Tax Return

- I used FA-DDX
- I did not use IRS data retrieval and am attaching a signed copy of my tax return or I filed married filing separately and am attaching a signed copy of tax return, W2s and Schedules 1, 2 and 3 if applicable

OR

I did not file a 2023 Federal Tax Return.

If you were not required to file a return but worked in 2023 list all employers and amounts earned below. Please note that if IRS law requires you to file a federal tax return, we cannot take further action on your application for federal student aid until you furnish us a signed copy of your tax return.

**Complete the following table only if you are a non-tax filer.**

For the student who is not required to file a 2023 income tax return, in the table below list the names of the employers, the amount earned from each employer in 2023, and whether an IRS W-2 is attached. List every employer even if they did not issue and IRS W-2.

	Employer	Wages (Box 1 on Form W-2, If a W-2 was not received, list all earnings for the job)	W-2 Attached Y or N
Student's Spouse		\$	
		\$	

**Certification and Signature**

By signing this worksheet certifies that all the information reported on it is complete and correct. The student must sign and date.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

Submit this worksheet to:  
 Rose-Hulman Institute of Technology  
 Financial Aid Office  
 5500 Wabash Ave  
 Terre Haute, IN 47803  
 Fax: 812-877-8259

**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.